



## Welding Insurance Questionnaire

- NOTES: (1) We require a **minimum** of 14 days to provide a quote.  
 (2) Please include Web Page URL, and email location Photos to [manager@jdsmithinsurance.com](mailto:manager@jdsmithinsurance.com)  
 (3) Please include a copy of recent Insurance Policy, and copy of COMPANY BROCHURES  
 (4) Please complete ALL sections of this questionnaire. If not applicable - indicate N/A

**Name of Applicant/Insured:**

1. Insured's Qualifications: (include photocopies of all tickets)

- |   |                       |
|---|-----------------------|
| <input type="checkbox"/> No ticket            | Effective Date: _____ |
| <input type="checkbox"/> 1st Class Journeyman | Expiry Date: _____    |
| <input type="checkbox"/> "B" Pressure         | Heavy Wall: _____     |
| <input type="checkbox"/> "A" Pressure         | TIG: _____ MIG: _____ |
| <input type="checkbox"/> Other                | Year: _____           |
| <input type="checkbox"/> Apprentice           |                       |
| <input type="checkbox"/> Underwater           |                       |

**\*Complete above for Insured and all employees involved in welding. Attach supplemental employee report if necessary.**

2. Has the applicant ever had certification of license revoked? If yes, please provide details.

\_\_\_\_\_

\_\_\_\_\_

3. Years in business or years of experience: Insured: \_\_\_\_\_ Employees: \_\_\_\_\_

4. a) Advise percentage of: General Welding (Non Oilfield): \_\_\_\_\_ %  
 Oilfield Welding: \_\_\_\_\_ %

b) Advise percentage of welding/cutting done in your welding shop or off premises:

i) General Welding (Non Oilfield):  
 In Shop: \_\_\_\_\_ % Off Premises: \_\_\_\_\_ %

ii) Oilfield Welding:  
 In Shop: \_\_\_\_\_ % Off Premises: \_\_\_\_\_ %

5. Does Applicant do primarily new projects or repair work? \_\_\_\_\_

\_\_\_\_\_

6. Please provide ~~us with~~ a description of the normal welding operations conducted. Explain fully.

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7. Please indicate work done on the following types of risks:

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| A) Oil Rigs                                  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| B) Pipelines                                 | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| C) Flood Lines                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| D) Compressor Station Maintenance            | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| E) Repairs to Well Head Equipment            | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| F) Refinery                                  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| G) Natural Gas                               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| H) High Pressure Vessels at Industrial Sites | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| I) Grain Elevators                           | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| J) Bridges                                   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| K) Aircraft Hangars                          | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| L) Storage Tanks                             | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| M) Risks with Flammable Liquids or Vapours   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| N) Risks with Potential Dust Explosives      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| O) Other (please describe)                   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

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8. Does the Applicant do any Hot Tapping?  Yes  No

9. Area of operations: \_\_\_\_\_

10. Is the Welding Electric or Oxy-Acetylene? \_\_\_\_\_

11. Is the Welding Unit Truck Mounted or Portable? \_\_\_\_\_

12. a) Does Applicant pre-determine the flammability of contents in a building that is being worked on?  
\_\_\_\_\_
- b) Does the Applicant clear as much combustible material as possible from the building prior to starting the operations? \_\_\_\_\_

13. Loss Control Procedures

- A) Are signs posted to indicate welding is going on?  Yes  No
- B) Are all spectators cleared from the welding area to prevent injury?  Yes  No
- C) Are barriers put up around worksite to prevent bystanders from wandering onto worksite?  Yes  No
- D) Are screens put up at worksite to prevent ultraviolet radiation from straying?  Yes  No
- E) Does applicant ever turn off a client's sprinkler system in order to perform hot work?  Yes  No  
What safety procedures are followed under these circumstances? \_\_\_\_\_  
\_\_\_\_\_

13. continued...

- F) Does Applicant always carry a portable extinguisher to worksite in case the client's extinguishers are inadequate?  Yes  No
- G) Does the Applicant ensure that a fire watcher is at the worksite for 30 minutes after process has been completed?  Yes  No

14. If welding is done on a pipeline, is that portion of the line where work is being performed shut down?  Yes  No

If no, please explain \_\_\_\_\_  
\_\_\_\_\_

15. If welding is done on storage tanks, are the tanks empty?  Yes  No  
If not, what is the capacity of the tank(s)? Explain \_\_\_\_\_  
\_\_\_\_\_

16. How many employees does the Applicant have? \_\_\_\_\_

17. Are any employees learning welding/cutting "on the job" rather than going through an appropriate training program?  
\_\_\_\_\_  
\_\_\_\_\_

18. Are new employees permitted to perform tests or weld without a supervisor?  Yes  No

19. Subcontracting Information

- A) Does Applicant ever subcontract out parts of a job?  Yes  No
- B) If so, are checks made to ensure that subcontractors have proper certification?  Yes  No
- C) Are certificates of insurance obtained in all cases when subcontractors are used?  Yes  No
- D) How does Applicant verify qualifications of subcontractors? \_\_\_\_\_  
\_\_\_\_\_

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| 20. What kind of Quality Control procedures does the Applicant employ? _____<br>_____<br>_____   |
| 21. Does the Applicant employ a certified welding inspector? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span>   |
| 22. What kind of tests are run on welds to assure that there are no faults or weak spots? _____<br>_____<br>_____  |
| 23. What training does Applicant have in results interpretation? _____<br>_____  |
| 24. Is the testing verified by others? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span><br>If yes, by whom? _____   |
| 25. Is Applicant aware and in compliance with local building codes? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span>  |
| 26. Does Applicant do any design work? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span><br>If yes, please describe _____<br>_____   |
| 27. Is the Applicant hired under contract to perform work for any particular oil group? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span><br>If yes, please explain _____<br>_____ |
| 28. Gross Receipts: Previous Years: _____ Estimated Coming Year: _____   |
| 29. Previous Insurer: _____ Policy Number: _____   |
| 30. Has the Applicant ever been refused insurance by any insurer? <span style="float: right;"><input type="radio"/> Yes <input type="radio"/> No</span><br>If yes, provide details _____<br>_____                      |
|  |

31. List all past losses

Date:

Description of Loss:

Amount of Loss:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

I declare that to the best of my knowledge, all of the information on this questionnaire is true and that these statements are the declarations upon which insurance coverage is provided.

Signing this form does not bind the applicant or the insurer to complete the insurance.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of an Executive Officer of the Named Insured  
if a corporation, or owner or partner if otherwise.

\_\_\_\_\_  
Broker

\_\_\_\_\_  
J.D. Smith Insurance

***\*\*Attach a separate note to further clarify answers to any of the above questions, if necessary.***

**NOTES:**