



Salt Lake City Area Office
 8722 S. Harrison St. Sandy, UT 84070
 P.O. Box 4439 Sandy, UT 84091
 800-257-5590 • Fax 800-478-9880

Chicago Office
 303 W. Madison Street Suite 2075
 Chicago, IL 60606
 800-456-4576 • Fax 888-408-8081

CHARTER BOATS

1. General Information

Proposed Effective Date: _____

Applicant's Name: _____

Applicant's Mailing Address: _____

City: _____ State: _____ Zip: _____

E-Mail: _____ County: _____

Business Telephone Number: _____ Fax: _____

Physical Location of Business (if different): _____

Population within 50 miles: _____

Other Locations Used:

Physical Address: _____

City: _____ State: _____ Zip: _____

Physical Address: _____

City: _____ State: _____ Zip: _____

Please list any other names the business is or has been known by: _____

Contact Person: _____ Producer's Name: _____

Detailed description of business activities (specifically, and by location): _____

Is this a new business? Yes No If no, how many years have you been in business? _____

Applicant is: Individual Corporation Partnership Joint Venture Other: _____

Annual Payroll: \$ _____ Total Number of Employees: _____ Full-Time: _____ Part-Time: _____

Does your company have within its staff of employees, a position whose job description deals with product liability, loss control, safety inspections, engineering, consulting, or other professional consultation advisory services? Yes No

If yes, please tell us:

Employee Name: _____

E-Mail: _____ Business Telephone No.: _____

Fax: _____ Years with Company: _____

Employee's Responsibilities: _____

2. Insurance History

Who is your current insurance carrier (or your last if no current provider)? _____

Provide name(s) for all insurance companies that have provided Applicant insurance for the last three years:

	Coverage:	Coverage:	Coverage:
Company Name			
Expiration Date			
Annual Premium	\$	\$	\$

Has the Applicant or any predecessor ever had a claim? Yes No

Attach a five year loss/claims history, including details. (REQUIRED)

Have you had any incident, event, occurrence, loss, or Wrongful Act which might give rise to a Claim covered by this Policy, prior to the inception of this Policy? Yes No

If yes, please explain: _____

Has the Applicant, or anyone on the Applicant's behalf, attempted to place this risk in standard markets? Yes No

If the standard markets are declining placement, please explain why: _____

3. Desired Insurance

Per Act/Aggregate OR Per Person/Per Act/Aggregate

<input type="radio"/>	\$50,000/\$100,000	<input type="radio"/>	\$25,000/\$50,000/\$100,000
<input type="radio"/>	\$150,000/\$300,000	<input type="radio"/>	\$75,000/\$150,000/\$300,000
<input type="radio"/>	\$250,000/\$1,000,000	<input type="radio"/>	\$100,000/\$250,000/\$1,000,000
<input type="radio"/>	\$500,000/\$1,000,000	<input type="radio"/>	\$250,000/\$500,000/\$1,000,000
<input type="radio"/>	Other: _____	<input type="radio"/>	Other: _____

Self-Insured Retention (SIR): \$1,000 (Minimum) \$1,500 \$2,500 \$5,000 \$10,000

Insurance Amount Requested:

Hull: _____ Deductible: \$ _____

P&I: _____ Deductible: \$ _____

Breach of Warranty: _____

Loss Payee: _____ Outstanding Loan Amt.: \$ _____

Lender's Address: _____ City: _____ State: _____ Zip: _____

Vessel Name: _____ Age: _____ Length: _____ Gas Diesel

Construction: _____ Built By: _____

Model: _____ Manufacturer: _____

Year built/rebuilt: _____ Horsepower: _____ Speed Knots: _____

Date Purchased: _____ Purchase Price: \$ _____

Is this Vessel Tanked? Yes No If Yes: Attach stability test.

Has the vessel undergone ANY major reconditioning/alterations? Yes No

If so, when? _____ What was done? _____

By whom? (name & address) _____

Survey Available? Yes No If Yes: Was the survey in or out of the water? _____

Date of survey: _____ Surveyor's Name: _____

Surveyor tests: Wood Ultrasound Metal Fatigue

Market Value: \$ _____ Measured by: _____ Date: _____

Replacement Cost: \$ _____ Recommendations? Yes No If Yes: Have they been complied with? _____

4. Business Activities

Profit History:

	Last Year	Two Years Ago	Three Years Ago	Four Years Ago	Five Years Ago
Gross revenue	\$	\$	\$	\$	\$
Expenses	\$	\$	\$	\$	\$

Operator:

1. Captain's Name: _____ Age: _____
2. Total number of years boating experience: _____ No. of years as operator: _____
3. Sizes/Types of vessels previously owned and/or operated: _____

4. Is captain licensed by Coast Guard? Yes No
5. Is captain an owner or part owner? _____
6. Area(s) of navigation in which above experience occurred: _____

7. Loss History of operator (List ALL insured and uninsured losses for the past 10 years for both Hull and P&I, including any injuries to crew members: _____

Operations:

1. Type of chartering: Sport fishing Whale watch Sightseeing
2. Charter Operations: 180 days 150 days 120 days
3. Navigational Limits: _____
4. Maximum number of passengers carried: _____ Average number carried: _____
5. Number of crew (excluding captain): _____ Crew number of years of experience: _____
6. Warranted vessel laid-up and out of commission between: _____ and _____
7. When vessel is laid-up: Ashore Afloat

Equipment:

1. Coast Guard Certification Inspection Date: _____
2. Last Safety Inspection Date: _____ Any recommendations? _____

3. Type of radio: _____ Age: _____ GPS on board? Yes No
4. Other communication gear? _____

REPRESENTATIONS AND WARRANTIES

The "Applicant" is the party to be named as the "Insured" in any insuring contract if issued. By signing this Application, the Applicant for insurance hereby represents and warrants that the information provided in the Application, together with all supplemental information and documents provided in conjunction with the Application, is true, correct, inclusive of all relevant and material information necessary for the Insurer to accurately and completely assess the Application, and is not misleading in any way. The Applicant further represents that the Applicant understands and agrees as follows: (i) the Insurer can and will rely upon the Application and supplemental information provided by the Applicant, and any other relevant information, to assess the Applicant's request for insurance coverage and to quote and potentially bind, price, and provide coverage; (ii) the Application and all supplemental information and documents provided in conjunction with the Application are warranties that will become a part of any coverage contract that may be issued; (iii) the submission of an Application or the payment of any premium does not obligate the Insurer to quote, bind, or provide insurance coverage; and (iv) in the event the Applicant has or

does provide any false, misleading, or incomplete information in conjunction with the Application, any coverage provided will be deemed void from initial issuance.

The Applicant hereby authorizes the Insurer and its agents to gather any additional information the Insurer deems necessary to process the Application for quoting, binding, pricing, and providing insurance coverage including, but not limited to, gathering information from federal, state, and industry regulatory authorities, insurers, creditors, customers, financial institutions, and credit rating agencies. The Insurer has no obligation to gather any information nor verify any information received from the Applicant or any other person or entity. The Applicant expressly authorizes the release of information regarding the Applicant's losses, financial information, or any regulatory compliance issues to this Insurer in conjunction with consideration of the Application.

The Applicant further represents that the Applicant understands and agrees the Insurer may: (i) present a quote with a Sub-limit of liability for certain exposures, (ii) quote certain coverages with certain activities, events, services, or waivers excluded from the quote, and (iii) offer several optional quotes for consideration by the Applicant for insurance coverage. In the event coverage is offered, such coverage will not become effective until the Insurer's accounting office receives the required premium payment.

The Applicant agrees that the Insurer and any party from whom the Insurer may request information in conjunction with the Application may treat the Applicant's facsimile signature on the Application as an original signature for all purposes.

The Applicant acknowledges that under any insuring contract issued, the following provisions will apply:

1. A single Accident, or the accumulation of more than one Accident during the Policy Period, may cause the per Accident Limit and/or the annual aggregate maximum Limit of Liability to be exhausted, at which time the Insured will have no further benefits under the Policy.
2. The Insured may request the Insurer to reinstate the original Limit of Liability for the remainder of the Policy period for an additional coverage charge, as may be calculated and offered by the Insurer. The Insurer is under no obligation to accept the Insured's request.
3. The Applicant understands and agrees that the Insurer has no obligation to notify the Insured of the possibility that the maximum Limit of Liability may be exhausted by any Accident or combination of Accidents that may occur during the Policy Period. The Insured must determine if additional coverage should be purchased. The Insurer is expressly not obligated to make a determination about additional coverage, nor advise the Insured concerning additional coverage.
4. The Insurer is herein released and relieved from any and all responsibility to notify the Insured of the possible reduction in any applicable Limit of Liability. The Insured herein assumes the sole and individual responsibility to evaluate, consider, and initiate a request for additional coverage or reinstatement of the annual aggregate Limit of Liability which may be exhausted by any single Accident or combination of Accidents during the Policy Period.

Dated: _____

Dated: _____

Applicant:

Agent/Broker:

Signature

Signature

Print Name

Print Name



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MARITIME RESUME

Name: _____ Age: _____ Total Years fishing experience: _____

Number of years mater/operator: _____

List by name vessels you have served on and check your position(s):

Vessel	Fishery	Position	Area	Years
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	
		<input type="checkbox"/> Owner <input type="checkbox"/> Master <input type="checkbox"/> Alt. Master <input type="checkbox"/> Engineer <input type="checkbox"/> Crewman	<input type="checkbox"/> W Coast <input type="checkbox"/> AK	

Describe other applicable experience: _____

List all accidents while owner/master/alternate master/engineer/crewman on vessels you have served on, including those you owned but were not operating time of loss and explain your role, of any, in cause of loss: _____

List names and phone numbers of two references:

Name

Phone Number

1. _____

2. _____
